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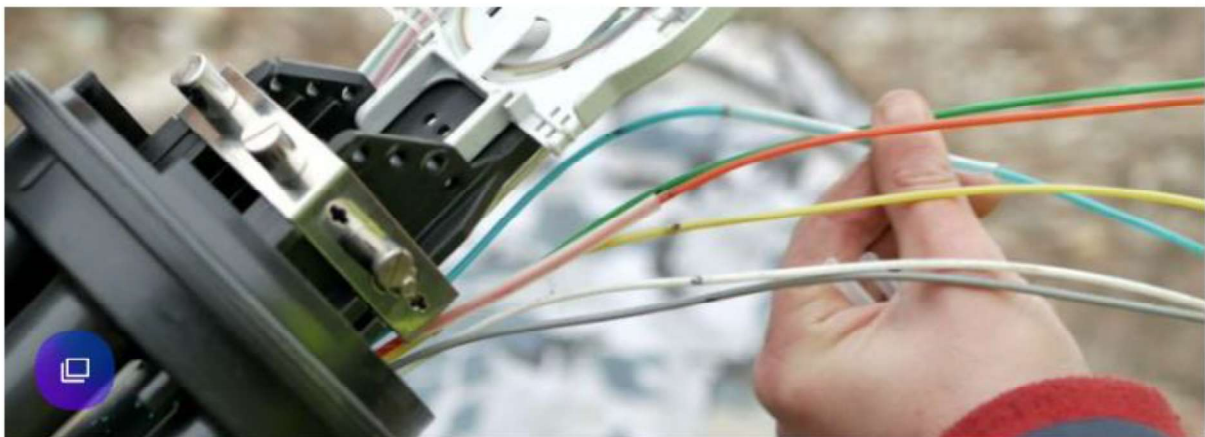
Link: <https://finance.yahoo.com/news/intred-bit-itd-stock-gained-052528810.html>

## Update: Intred (BIT:ITD) Stock Gained 87% In The Last Year



Simply Wall St

Simply Wall St. July 18, 2019



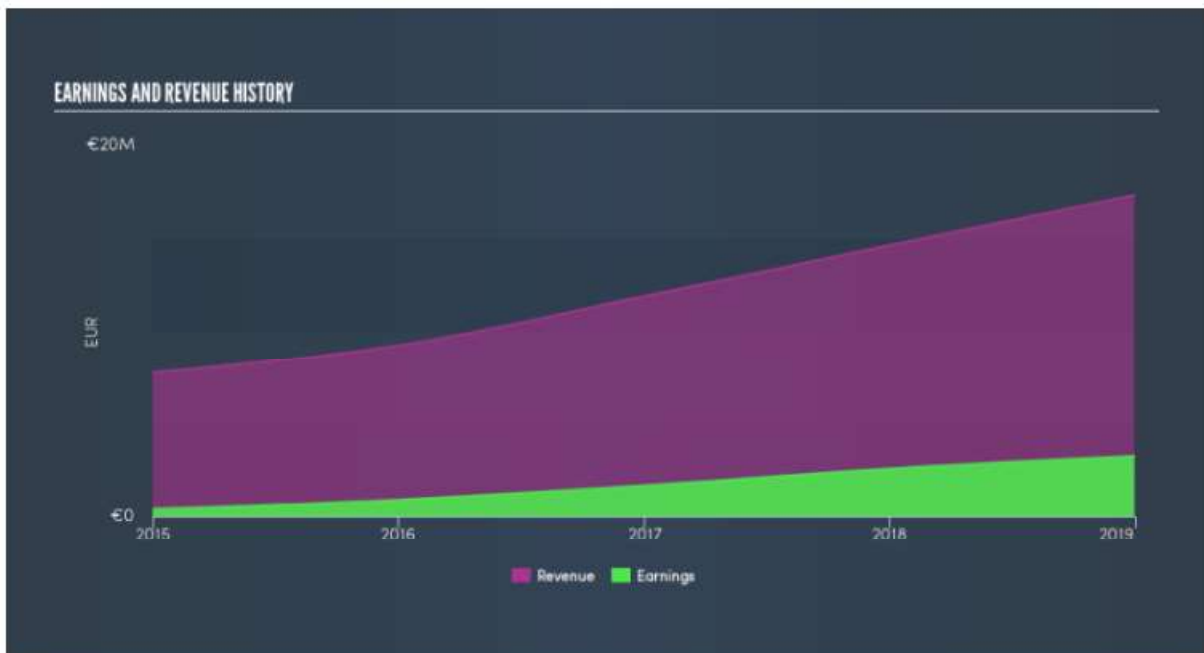
The simplest way to invest in stocks is to buy exchange traded funds. But one can do better than that by picking better than average stocks (as part of a diversified portfolio). For example, the Intred S.p.A. (BIT:ITD) share price is up 87% in the last year, clearly besting than the market return of around -1.5% (not including dividends). That's a solid performance by our standards! We'll need to follow Intred for a while to get a better sense of its share price trend, since it hasn't been listed for particularly long.

While the efficient markets hypothesis continues to be taught by some, it has been proven that markets are over-reactive dynamic systems, and investors are not always rational. One way to examine how market sentiment has changed over time is to look at the interaction between a company's share price and its earnings per share (EPS).

During the last year, Intred actually saw its earnings per share drop 70%. So we don't think that investors are paying too much attention to EPS. Since the change in EPS doesn't seem to correlate with the change in share price, it's worth taking a look at other metrics.

We doubt the modest 0.4% dividend yield is doing much to support the share price. However the year on year revenue growth of 18% would help. We do see some companies suppress earnings in order to accelerate revenue growth.

The image below shows how earnings and revenue have tracked over time (if you click on the image you can see greater detail).



BIT:ITD Income Statement, July 18th 2019

We know that Intred has improved its bottom line over the last three years, but what does the future have in store?

## A Different Perspective

It's nice to see that Intred shareholders have gained 88% over the last year, including dividends. And the share price momentum remains respectable, with a gain of 25% in the last three months. Demand for the stock from multiple parties is pushing the price higher; it could be that word is getting out about its virtues as a business. Before forming an opinion on Intred you might want to consider these [3 valuation metrics](#).

We will like Intred better if we see some big insider buys.

*Please note, the market returns quoted in this article reflect the market weighted average returns of stocks that currently trade on IT exchanges.*

*We aim to bring you long-term focused research analysis driven by fundamental data. Note that our analysis may not factor in the latest price-sensitive company announcements or qualitative material.*